

# An Automotive industry in transition

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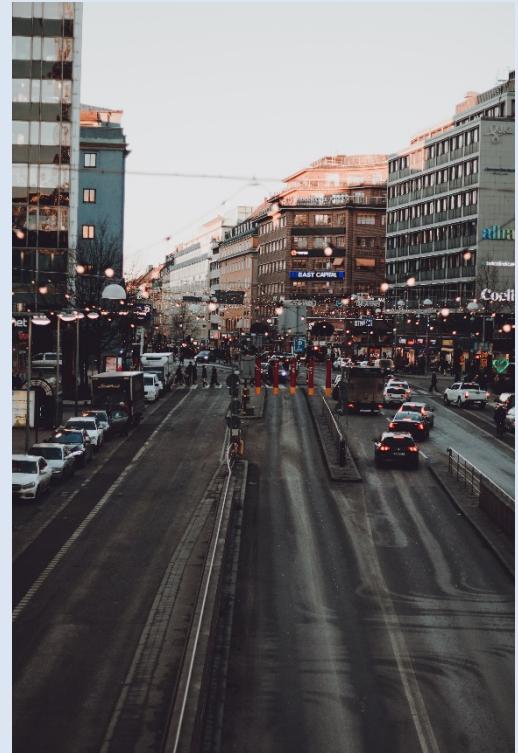
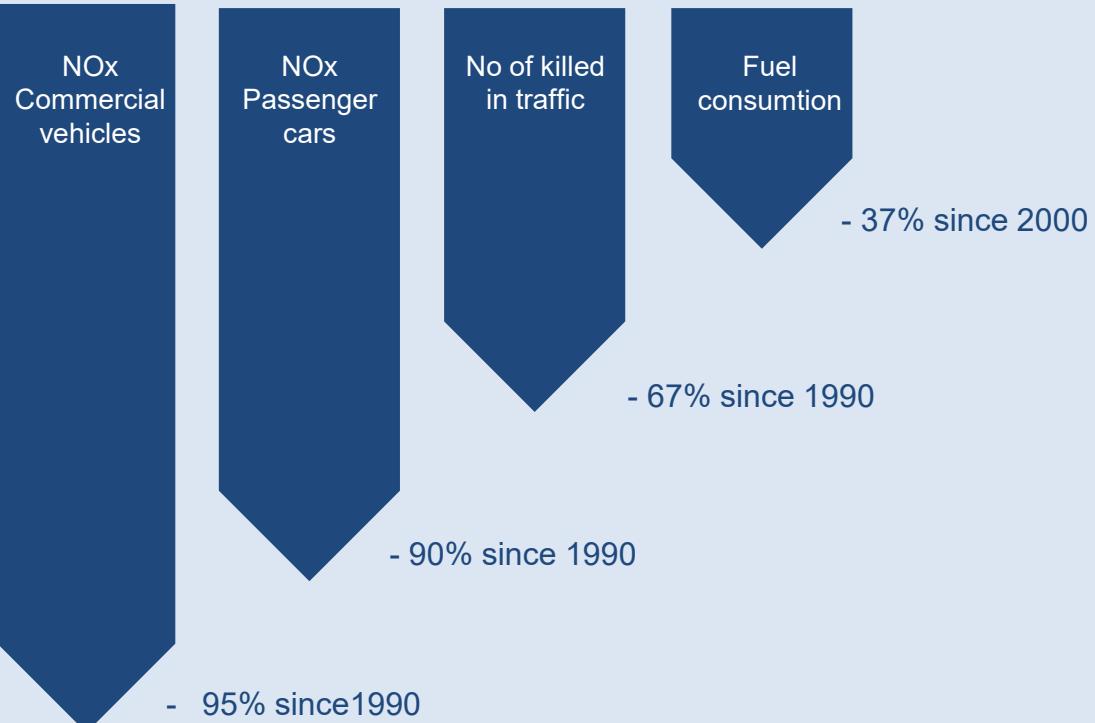




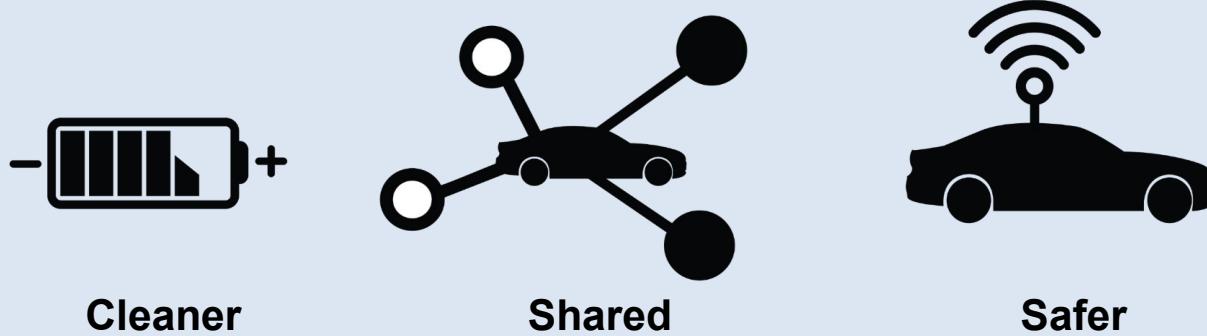
We have to do more...



# We have done a lot



# The 3 megatrends



The Swedish transport sector (ex airtransport) have high targets to reduce CO<sub>2</sub>

1000 ton CO<sub>2</sub>-ekv.

25000

20000

15000

10000

5000

0

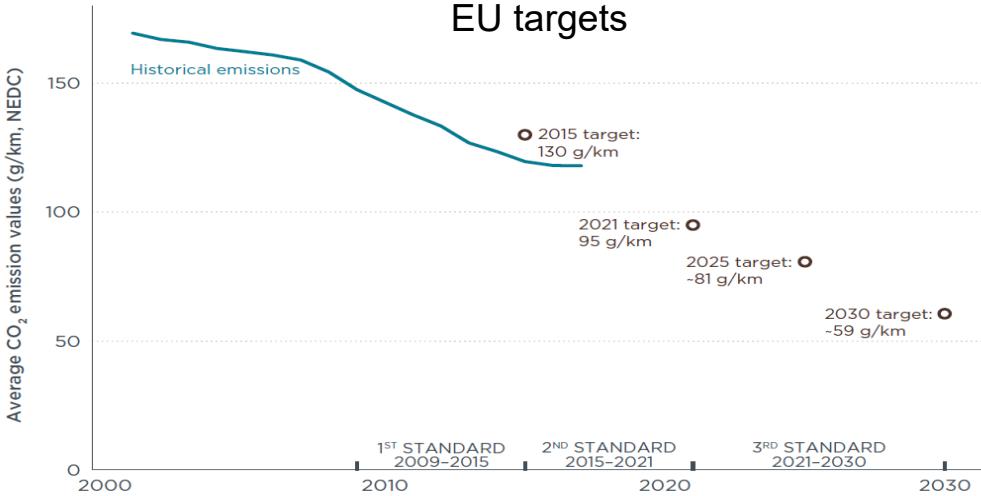
2010 2015 2020 2025 2030 2035 2040 2045

**2030-target:  
70%  
reduction**

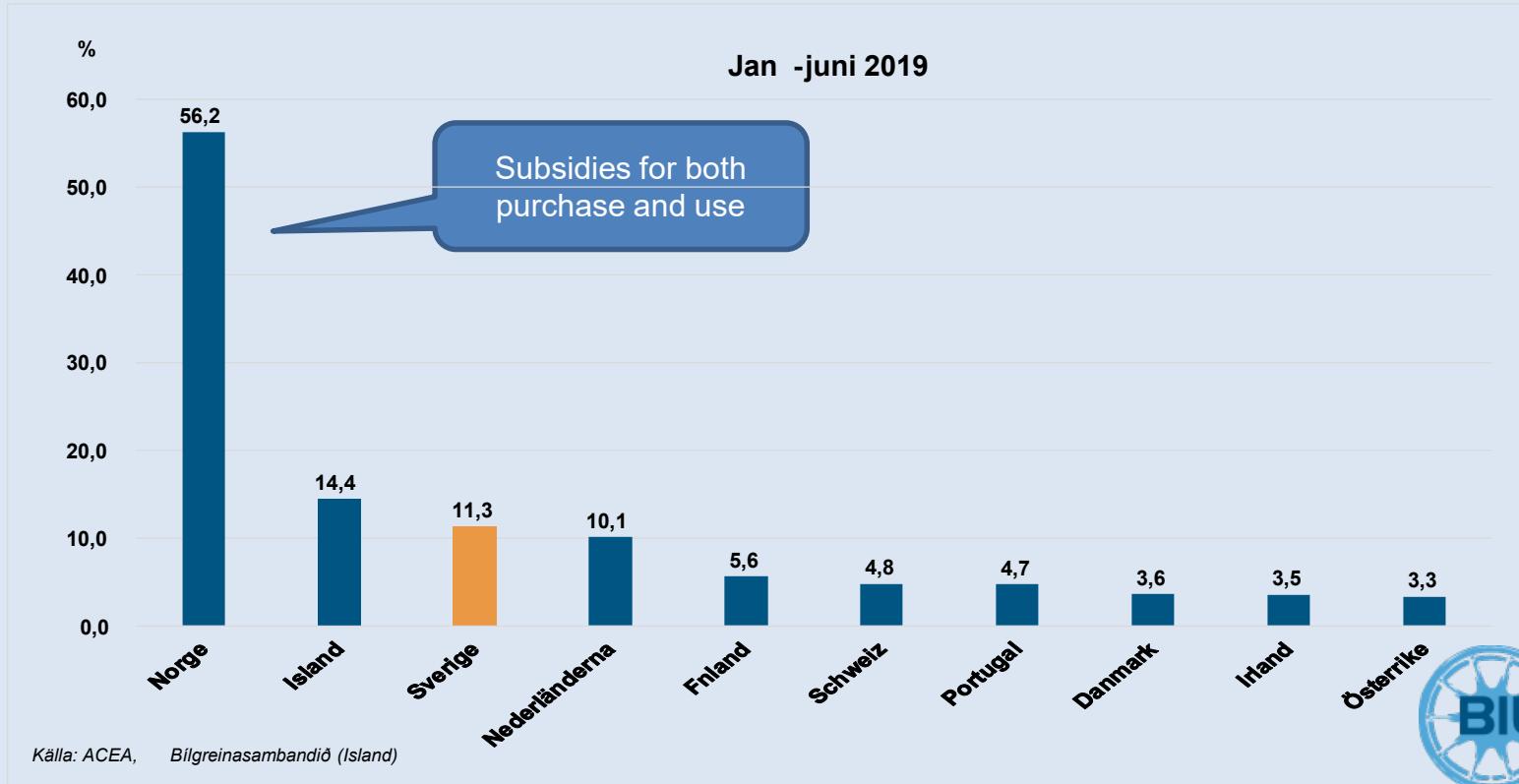
**Vision  
2045:  
Zero net**



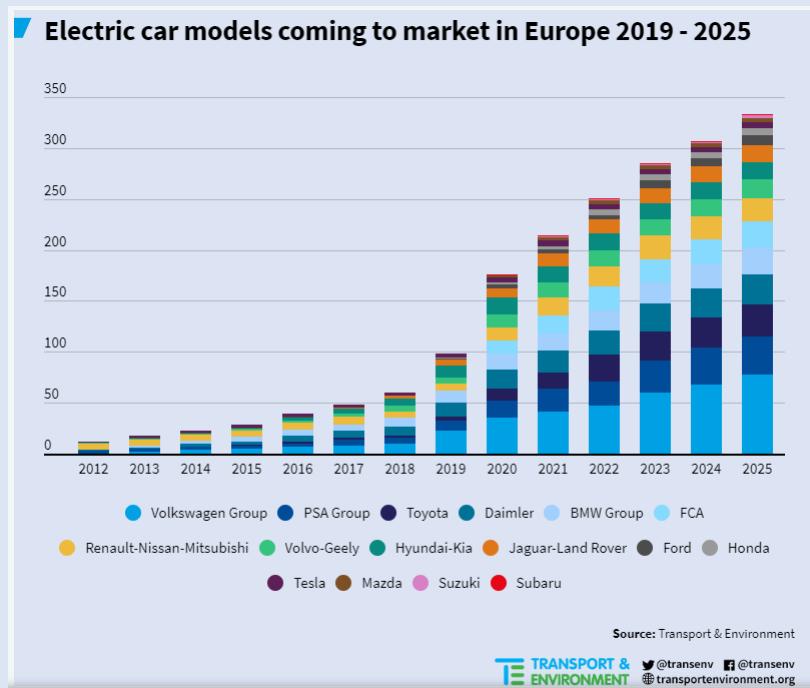
The Swedish and EU CO<sub>2</sub> targets are driving the market



# Sweden is no 3 in Europe for share of chargeable cars

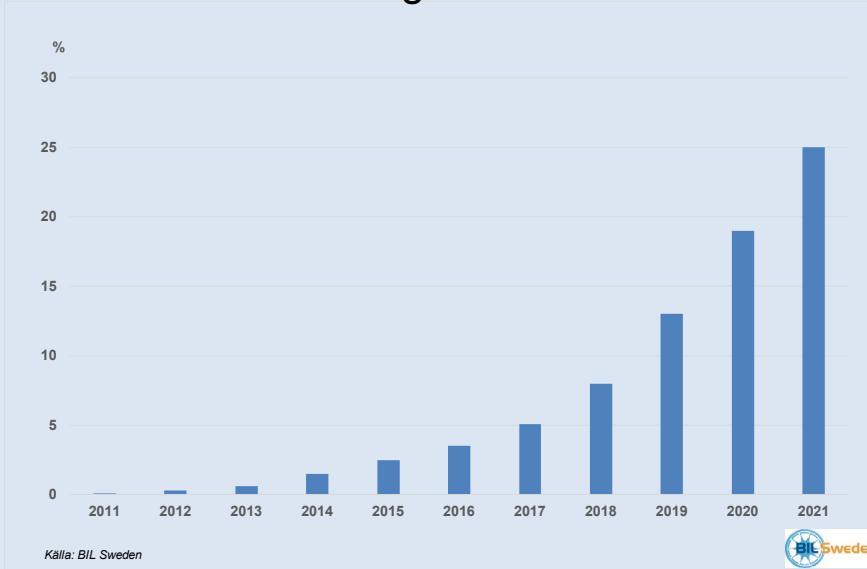


# A large number of electric cars are on its way to the market

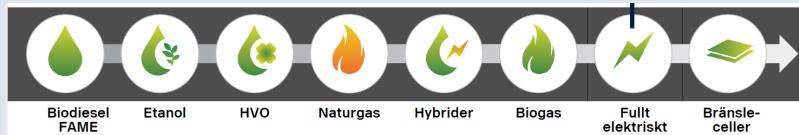


# We are reaching a tipping point for chargeable cars, but we will need all renewable energy sources

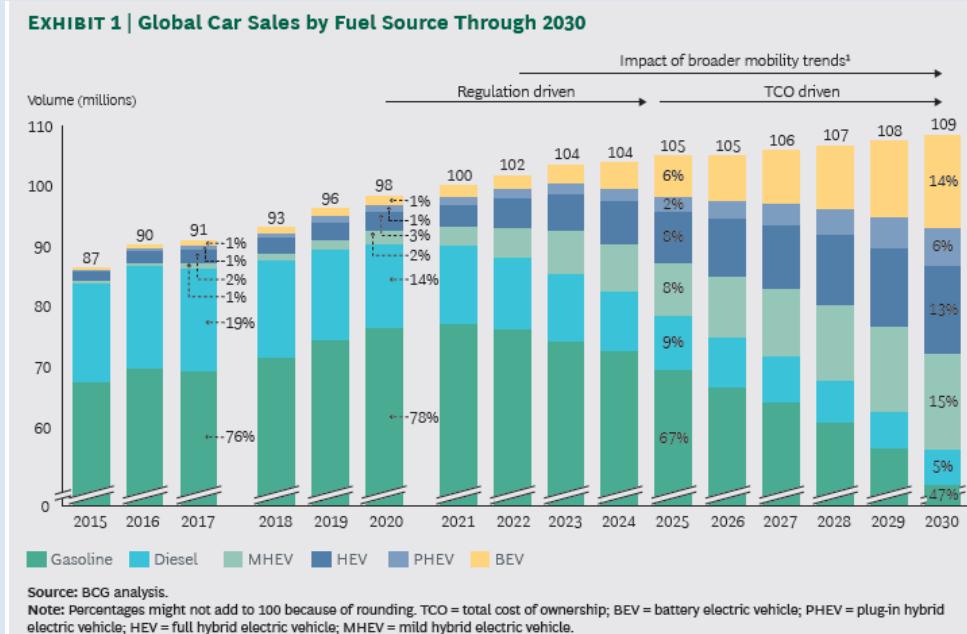
No of chargeable cars



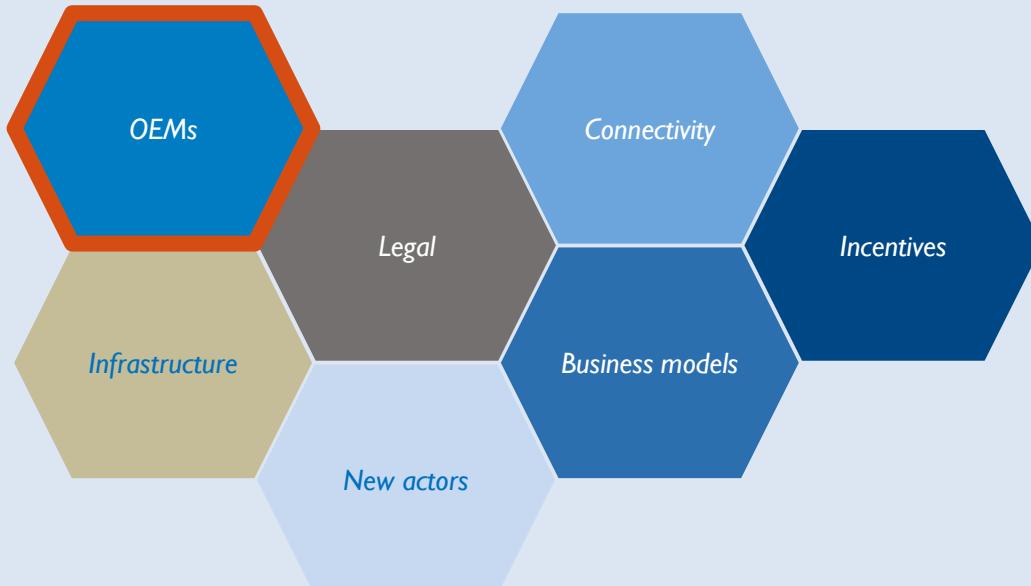
Renewable energy



# Look out for the tipping point of TCO



# A new eco system need to be in place



# Behov av nya och förändrade styrmedel

- Bonus-malus behöver justeras på en mängd punkter.....
- Nya styrmedel som premierar brukandet av fordon med låg miljöpåverkan behövs
- Fortsatta satsningar på infrastruktur för alternativa drivmedel

Styrmedlen måste vara långsiktiga, teknikneutrala och i harmoni med EU

A wide-angle photograph of a paved road stretching into the distance. The road is flanked by a dense forest of tall evergreen trees on the left and a calm lake with scattered dark rocks on the right. In the background, two large, rounded mountains rise against a sky filled with dramatic, white and grey clouds.

An interesting journey  
ahead of us